

# Raymond James at a Glance

Our numbers are impressive, but our people are our greatest strength. In Canada and across our network, we share a vision of delivering the highest level of wealth management advice by always focusing on the unique needs of each client and their families. This client-first focus is further underscored by our core values of professional integrity, advisor independence and a conservative, long-term approach to investing.



**18,900**

More than **18,900** associates worldwide

More than

**160**

Branches in Canada



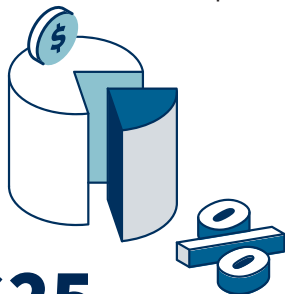
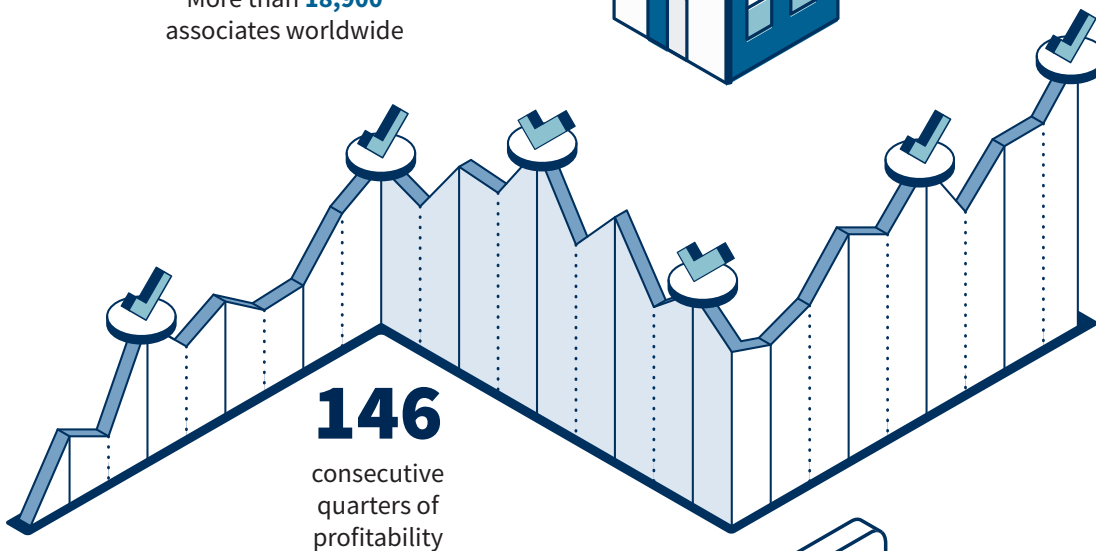
**\$1.48 trillion**

in client assets worldwide  
(**C\$79.6 billion** in Canada)



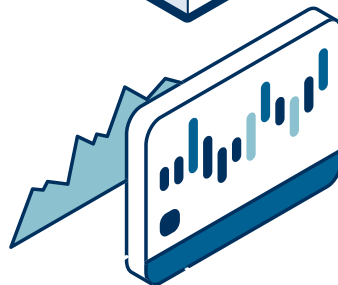
**8,800**

Approximately **8,800** advisors worldwide with 504 financial advisors in Canada.



**\$25 billion**

Market cap



**\$820.6 billion**

Private Client Group assets in fee-based accounts.



*All figures as of June 30 2024  
All dollar amounts in USD, unless indicated.*

# Our Company

By consistently putting the needs of our clients first, Raymond James has become one of Canada's premier independent investment firms. Our client focus and the strength of over 1,759 employees and agents in Canada have garnered us many of the industry's top honours.



In September 2016, **Raymond James Ltd. welcomed 3Macs** to the family, creating Canada's largest independent dealer.

2023 Raymond James Trust (Canada) and **Solus Trust Company Limited** complete merger, creating Canada's leading independent trust services firm



A member of the **Canadian Investor Protection Fund** and regulated by the Investment Industry Regulatory Organization of Canada.

Women Canadian Advisors Network created to educate, retain and attract the best women in the industry.



Raymond James recognized as one of the **2024 Best Workplaces™ in Canada**. This prestigious recognition reflects our commitment to fostering a positive and supportive work environment.

As one of the **2024 Best Workplaces™ for Women**, Raymond James offers a unique culture where people are treated fairly regardless of their gender.



Raymond James recognized as one of the **2024 Best Workplaces™ in Canada with Most Trusted Executive Teams**.

In June 2016, Raymond James Financial was added to the **Fortune 500**, and in March 2017, it was added to the **S&P 500 index**.



## Supporting Charities:



Raymond James Ltd. has been recognized by **Imagine Canada** as a caring company for signing the corporate citizenship commitment and demonstrating leadership in community support in Canada.



For more information on our firm, visit [www.raymondjames.ca](http://www.raymondjames.ca)

# RAYMOND JAMES®

Raymond James Ltd., Member-Canadian Investor Protection Fund.